



December
2021

The Priebe Post

Volume 98

Wrapping Up the Year



The spirit of the holiday season beckons us to pause, reconnect with our loved ones, and reflect on the year. As you are wrapping up the year, make sure your finances are in order. If you haven't set an appointment with us in while, now is a good time to do that. There may be Tax-Planning strategies you can take advantage of or new ideas we can give you to diversify your portfolio before the end of the year.

As always, we are very grateful to our clients for their continued support, patronage and referrals. Have a great Holiday Season and we hope to hear from you soon!



If you are over the age of 72, have you taken your Required Minimum Distribution for 2021? Please give us a call immediately if you have not. We can review your IRA's and calculate how much if anything is required.

New Year's Resolution or Not? Possible with some friendly APPS

The Season is in full bloom. Everywhere you look is beautifully illuminated by lights and Holiday decoration. In the back of some of our minds we have the New Year's Resolution pending. This year will be different! Or will it? Many who fail to keep their New Year's Resolution find it difficult to focus on their new goal. Technology gets a lot flack when it comes to our mental health. The truth is, it has actually done a lot of good for developing our mental faculties. Sure, not every kind of game is great for us, but many help improve mental processes that help us live and work better. APPS like Lumosity, Personal Zen, Headspace, Happify, Insight Timer help seniors and the young at heart maintain focus and keep their goals.

Priebe Investment
Plans invites you to a



**On Tuesday,
December 28th
12 noon**



We invite you to join us in our Fort Lauderdale office for an educational presentation.

Topic: **TOPIC:
Year End Tax
Planning**

Join us for a friendly discussion. **Bring your spouse, neighbor or friend.** Walter Priebe will have a short presentation and will be available to take any questions. Seating is limited. Lunch will be served.

Please call our office, 954.974.3266 to reserve your seat or to get a link to the LIVE zoom meeting.

Office Address:
2933 W. Cypress Creek Rd.
Suite 102
Fort Lauderdale, FL 33309



Referrals! Referrals! Referrals!

We love referrals!! Please tell your family, friends, or neighbor that Walter Priebe will buy them lunch for an opportunity to introduce himself and offer his services and expertise. Two dates are being offered this month. We invite you and a friend or neighbor to come on by for a

quick introduction, order lunch to go and allow him the opportunity for a no-cost, no-obligation first appointment at a later date at your convenience. Please call to book your next lunch with Walt!

Thursday, December 2nd

Capital Grille
2430 E. Sunrise Blvd
Fort Lauderdale, FL
12pm-2pm **LUNCH**

Thursday, December 16th

Tucker Dukes
1101 S. Powerline Road
Deerfield Beach, FL
12pm-2pm **LUNCH**

How to Keep Your Holiday Spending on Budget

10 Holiday shopping tips for finding the perfect gift at the right price

1. Value your relationships
2. Price check with your phone
3. Be proactive
4. Buy last year's electronics
5. Know the truth about Black Friday and Cyber Monday
6. Stay on top of your spending
7. Consider making gifts
8. Save up for expensive presents
9. Try to avoid shopping sprees
10. Factor in shipping



Take a Deep Breath: Stress Relief Techniques for Seniors



In many ways, stress is a part of life for all of us. But for seniors, stress can have a larger effect on physical and mental wellness.

Click on the link below to read to get some stress relief techniques:

<https://www.comfortkeepers.com/articles/info-center/senior-health-and-wellbeing/take-a-deep-breath-stress-relief-techniques-for-se>



Tune in to Walt of Priebe Investment Plans from 10am-10:30am every Wednesday on 1470AM, 95.3FM and 103.9FM dials and 8am-10am every Sunday on your 1230AM dial.

TRIVIA QUESTION

A recent survey for the American Christmas Tree Association, conducted by Nielsen, found that three quarters of American households display a Christmas Tree. The vast majority of those, around 80%, display which kind? Real or artificial?



TRIVIA ANSWER

Artificial.



CLIENT CELEBRATIONS

Client Birthdays

Julia August
 Jeremy Baker
 Charles Ciccone
 Joseph Cinesi
 Les Dodd
 Patricia DePalmo
 Terrence Fleming
 Joyce Giddens
 Iris Greene
 John Hill
 Nicole Hill
 John Jefferson
 Madeline Johnson
 Marsha Kaye
 Rosalie Loughridge
 Ralph Mejia
 Renee Roberts
 David Ryan
 Jeffrey Scott
 Steve Smith
 Raymond SanAnton
 Martina Shorkey
 Susan Apley-Salituri
 Geraldine Wright
 Jay Weintraub



Wedding Anniversaries

James & Judy Christie
 Ralph & Cheryl Martin
 David & Brenda Mathews
 Roy & Lori Sitton
 Ray & Diane SanAnton



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Rosie's

RECIPE CORNER



Hot Chocolate Bar

Hot Cocoa Ingredients:

- ¼ cup cocoa powder, sifted
- 14 oz. can sweetened condensed milk
- 7 cups whole milk
- 1 cup heavy cream
- 1 teaspoon vanilla extract
- 1 cup semisweet chocolate chips
- 1 cup milk chocolate chips
- 1 crockpot

Place all ingredients into the crockpot. Stir to combine. Cook on LOW for 2 hours.

Set up your bar:

Here's your chance to get creative. You can use your counter, a buffet table, a folding table, etc. Set up your area with decorative table cloth or craft paper. I always use brown craft paper and add decorative Holiday touches, such as, evergreen, holly, decorative dishes, decorative napkins, etc. Sept up your crockpot and ladle and surround by the container(s) that will hold your toppings. A few ideas:

- Marshmallows
- Peppermint sticks
- White, dark or milk chocolate chips
- Cinnamon sticks
- Sweetenedcoconut shavings
- Hot Tamales candy
- Peanut Butter cups
- Coco Puffs cereal
- Whipped cream
- Caramel sauce
- Spirits for the adults: vodka, bourbon, Fiireball whiskey , Irish cream, frangelico, or amaretto

I recommend, at minimum, the first three toppings but splurge if you can. Your Hot Chocolate Bar will be all the rave at your next party! Enjoy!